



Energy in Sweden 2020

An overview

An overview of energy in Sweden

The Swedish Energy Agency is responsible for the official energy statistics in Sweden. We gather these statistics to provide an overall picture of the energy system and the progress in the energy area in Sweden. This means we have access to timelines starting as early as 1970.

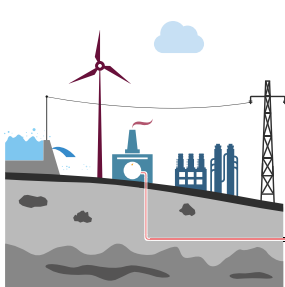
Energy statistics show an overall picture of the energy system consisting of the supply, transformation, distribution and consumption of energy.

Supplied primary energy



Biofuels, water, wind, sun, coal, crude oil, natural gas and nuclear fuel

Transformation and transmission



Electricity and heat generation and processing of feedstocks

Final energy consumption



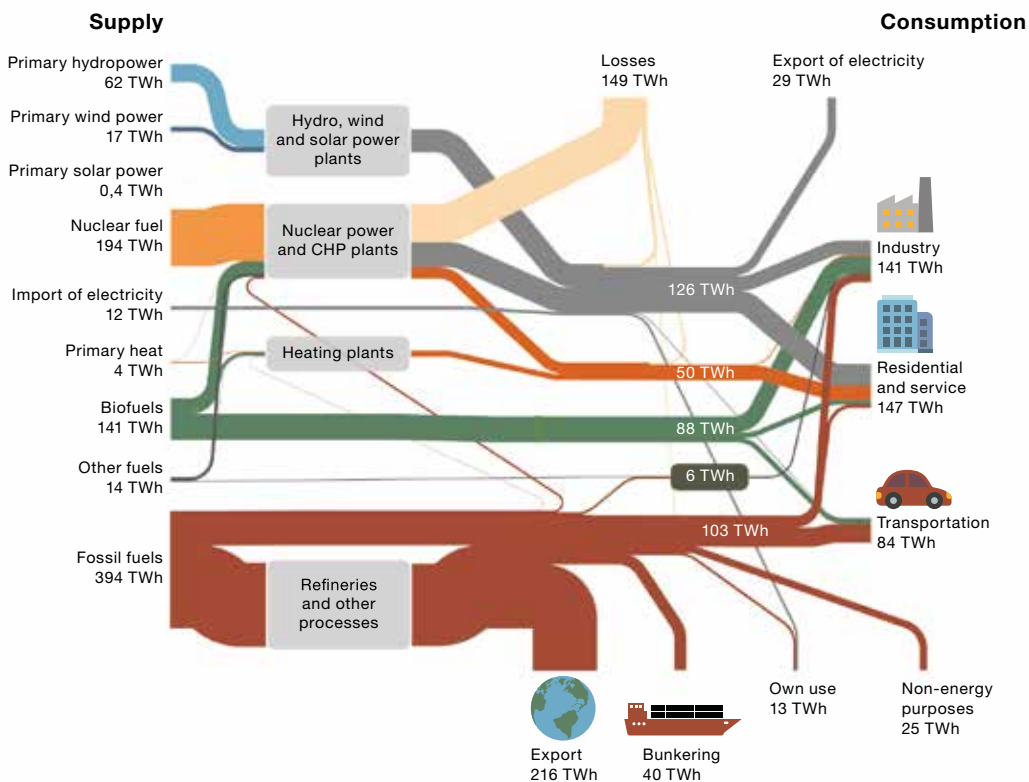
Industrial, transport, residential and service sectors

In Sweden we use domestic renewable energy sources such as water, wind, sun and biofuels. We also import nuclear fuels, biofuels and fossil fuels such as oil and natural gas.

A balanced energy system

The energy system in Sweden can be divided into supply and consumption. The diagram illustrates energy system flows for 2018. The diagram includes the total quantity of fossil fuels supplied to the Swedish energy system, 394 TWh. Of these, 216 TWh are exported and 40 TWh go to bunkers in international maritime transport, leaving 137 TWh of fossil fuels for final use in Sweden. The exact figures in this publication may differ due to rounding.

Energy system 2018

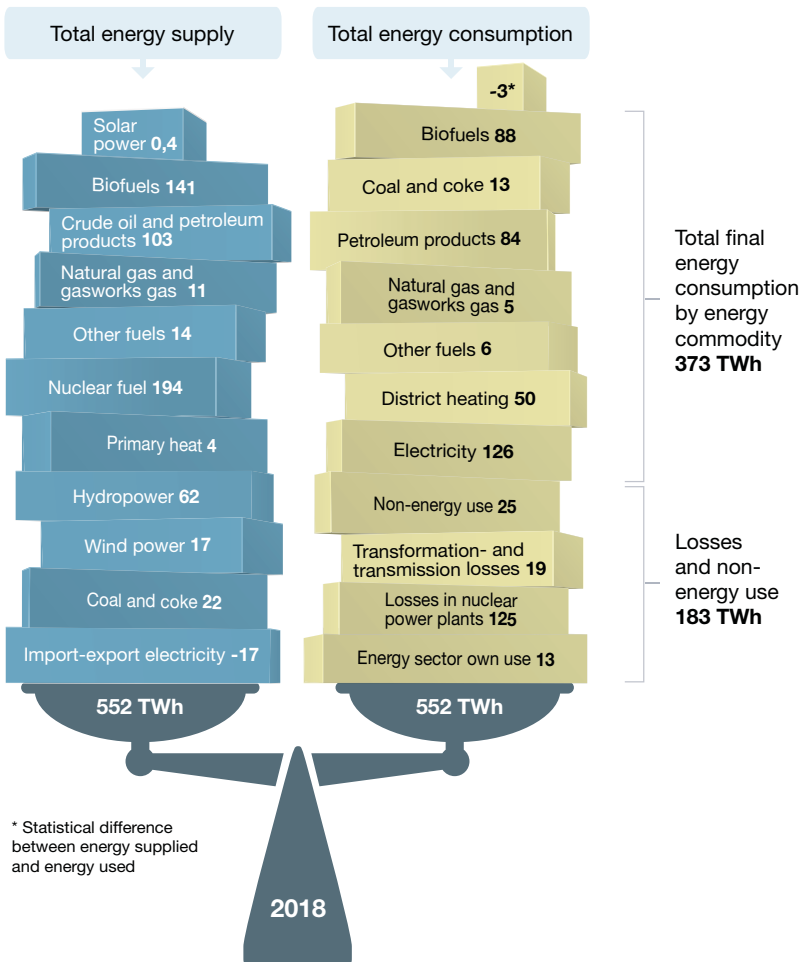


The energy balance of Sweden in 2018

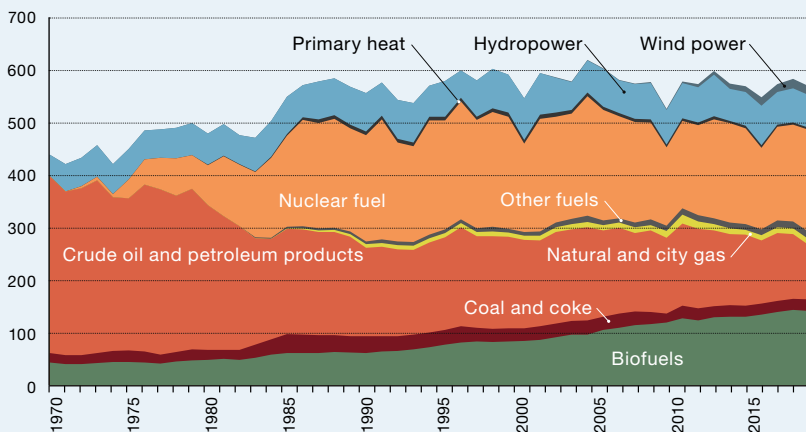
The energy system is always in balance. Energy input is always equal to the energy use, including losses.

The amount of energy supplied to the Swedish energy system, has been about the same since the mid-1980s, between 550 to 600 TWh per year.

In 2018 the total energy supply in Sweden amounted to 552 TWh.



Total supplied energy 1970–2018, TWh



Sources: The Swedish Energy Agency and SCB (Statistics Sweden).

Remarks: 1) Other fuels are included in biofuels until 1983. 2) Domestic aviation fuel is included in crude oil and petroleum products until 1989. 3) Nuclear fuel is calculated according to the method used by the UN/ECE for calculating supplied energy from nuclear power.

4) Primary heat refers to heat pumps in district heating.

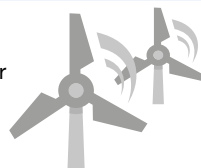
5) Wind power is included in hydropower until 1989.



The supply of biofuels has tripled over the last 40 years.



During the same time span, the supply of crude oil and petroleum products has decreased considerably. The main reason is that residential buildings and facilities are rarely heated using oil today.

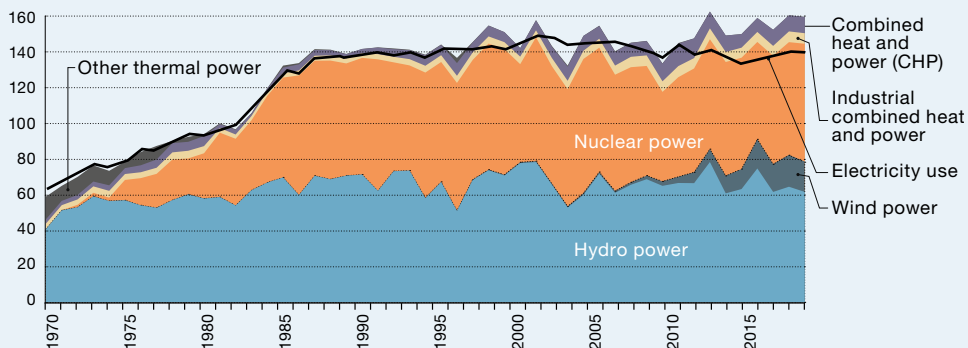


The supply of wind power has also increased, especially during the 2010s. However, wind power still only accounts for a fraction of the total energy supplied.

Electricity generation and electricity use

Electricity generation in Sweden mainly comes from hydropower and nuclear power. This has been the case since the 1980s. However, wind power has increased significantly over the last ten years.

Electricity use and electricity generation per type of power 1970–2018, TWh



Sources: The Swedish Energy Agency and SCB (Statistics Sweden).

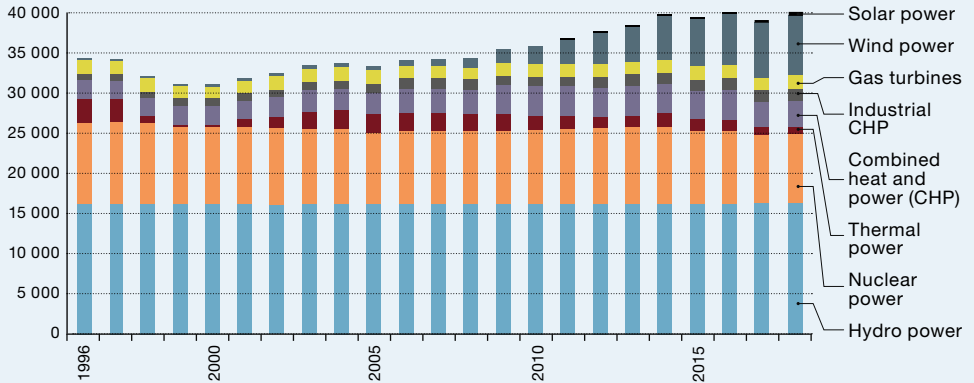
Remark: Electricity generation for own use is not included.

Electricity generation in 2018 reached 160 TWh. It consisted of 41 per cent nuclear power, 39 per cent hydropower, 10 per cent wind power and 0.2 per cent solar power. Combustion-based power provided the majority of the remaining nine per cent, primarily from combined heat and power plants and industrial processes.

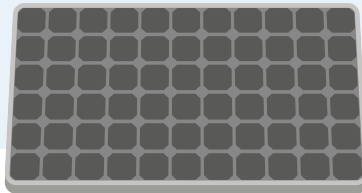
Electricity use was at its highest level in 2001, at 150 TWh. Since then electricity use has declined, reaching 141 TWh in 2018.

The residential and service sector uses the most electricity, 74 TWh, followed by the industrial sector, 49 TWh, and the transport sector, 3 TWh.

Installed electricity generation capacity by type of power 1996–2018, MW

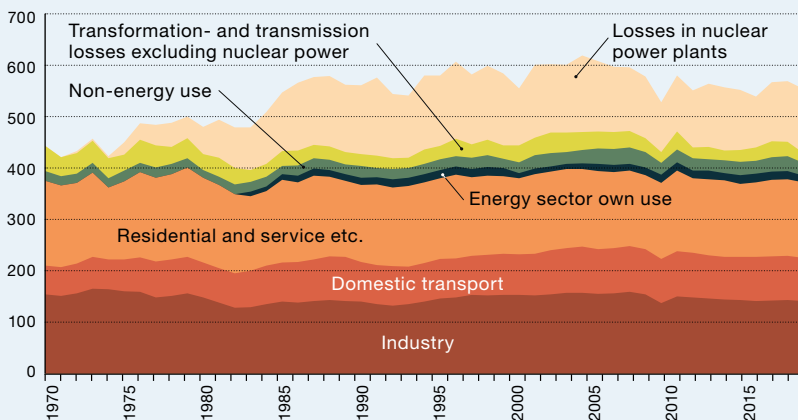


Source: Swedenergy – Energiföretagen Sverige. Note that not all installed electricity generation capacity is available at the same time. Availability also varies between the different types of power, as they are weather-dependent in a variety of ways.



An increasing number of solar PV cells is being installed in Sweden. Between 2018 and 2019, the number of grid-connected solar PV systems increased by approximately 70 per cent. By the end of 2019, the total number of systems in Sweden amounted to almost 44,000 with a total installed power of 698 MW.

Total final energy use, 1970–2018, TWh

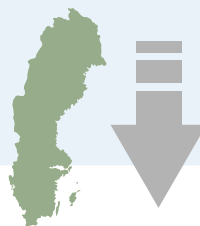


Sources: The Swedish Energy Agency and SCB (Statistics Sweden).

Remarks: 1) Foreign aviation was included in final energy use until 1989.

2) Own use within the energy sector was included in transformation- and transmission losses until 1982. 3) Losses in nuclear power plants are calculated according to the method used by the UN/ECE to calculate supplied energy from nuclear power.

Energy consumption remains relatively steady despite population growth but decreased slightly during the 2010s.

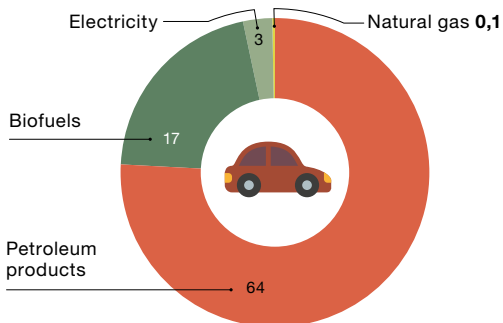


Energy consumption is affected by factors such as the weather, the economy and energy efficiency.

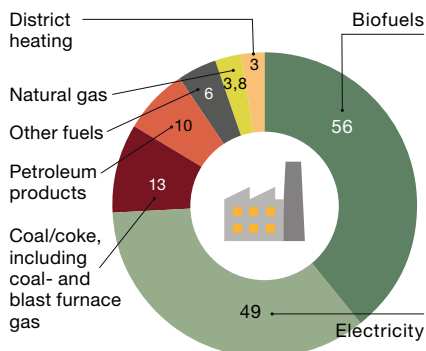


Final energy use in the transport sector 2018, TWh

- Petroleum products, mainly gasoline and diesel, provided 75 per cent of the energy used in the transport sector in 2018.
- During the last few years, the amount of biofuels has increased significantly.
- Road transport accounted for 92 per cent of the final domestic transport sector energy use followed by rail transport (3 per cent), aviation (2.5 per cent) and shipping (2 per cent).

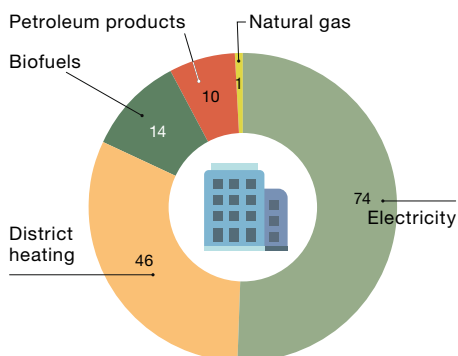


Final energy use in the industrial sector 2018, TWh



- The pulp and paper industry accounts for more than half of the final energy use within the industrial sector. Mainly biofuels and electricity are used in pulp and paper industrial processes.
- The use of fossil fuels; such as natural gas, petroleum products, and coal and coke; are decreasing. However, their use is still extensive, especially within the iron- and steel industry.

Final energy use in the residential and service sector 2018, TWh

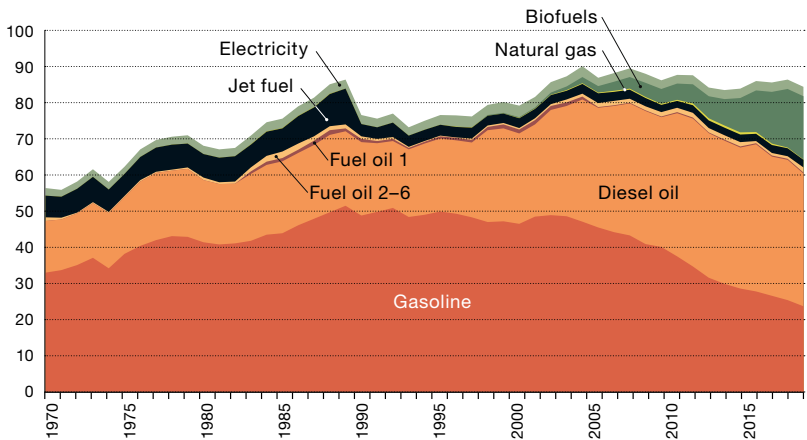


- Electricity and district heating account for more than 80 per cent of the energy used in the residential and service sector.
- Electricity is the most common energy carrier for heating in houses, followed by biofuels and district heating. In multi-dwelling buildings and nonresidential facilities district heating is by far the most common energy carrier.
- Petroleum products can be used for heating but are mainly used for machinery in agriculture, forestry, fishing and construction.

An increasing amount of biofuel is used in the transport sector

In 2018, road transport accounted for 92 per cent of the energy consumption in the transport sector in Sweden.

Final energy use in the transport sector, domestic, 1970–2018, TWh



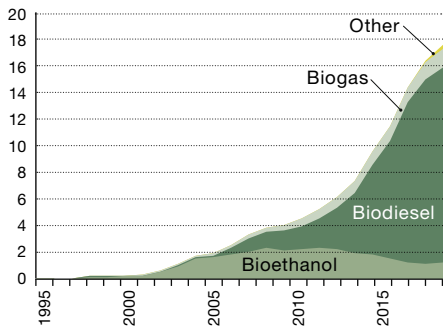
Sources: The Swedish Energy Agency, SCB (Statistics Sweden), Swedish Transport Agency.

Remark: Until 1989 all jet fuel was included in domestic aviation, however from 1990 and onwards the jet fuel was divided into domestic- and foreign energy use.



A clear trend of the increasing use of biofuels within the transport sector can be seen, especially for biodiesel. The use of biofuels amounted to almost 17 TWh in 2018 which corresponds to 21 per cent of the transport sector's energy use.

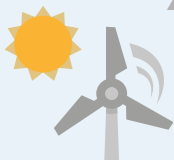
Use of biofuels in the transport sector, domestic, 1995–2018, TWh



Energy prices and energy markets

The electricity system in Sweden has historically been built on large scale, centralized production (hydropower and nuclear power) with an electricity flow from producer to consumer. This allows for electricity production to be adjusted.

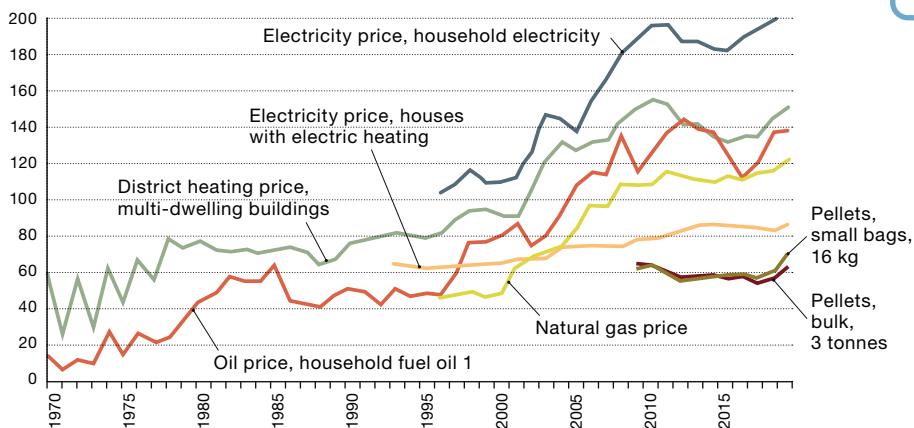
Because of a greater use of wind and solar power, decentralized and variable generation within the electricity system has increased. This imposes new demands on flexibility due to the need for a balance between generation and consumption in the electricity system. The electricity grid also requires improvements as consumers can now produce electricity, forcing flows in both directions.



Energy prices for household customers were relatively stable during the second half of the 1990s and then increased significantly during the first decade of the 2000s. Increasing fuel prices and energy taxes are the main reasons for the increasing prices.



Energy prices for households from 1970, including taxes and VAT, in 2018 price levels, öre/kWh

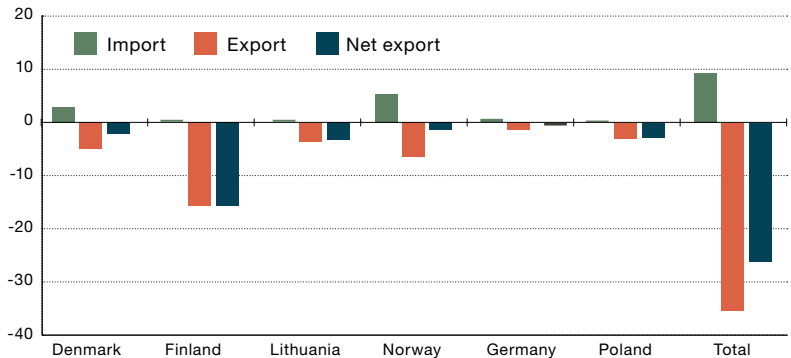


Sources: The Swedish Energy Agency, Statistics Sweden (SCB), Swedish Petroleum and Biofuels Institute (SPBI). Remark: Prices are presented in 2017 price levels; consumer price index is used for recalculating of prices.

Energy around the World

In 2019, Sweden had a net export of 26 TWh of electricity. Most of this was exported to Finland, but also to Lithuania, Poland and Denmark. Imported electricity in 2019 mainly came from Norway and Denmark.

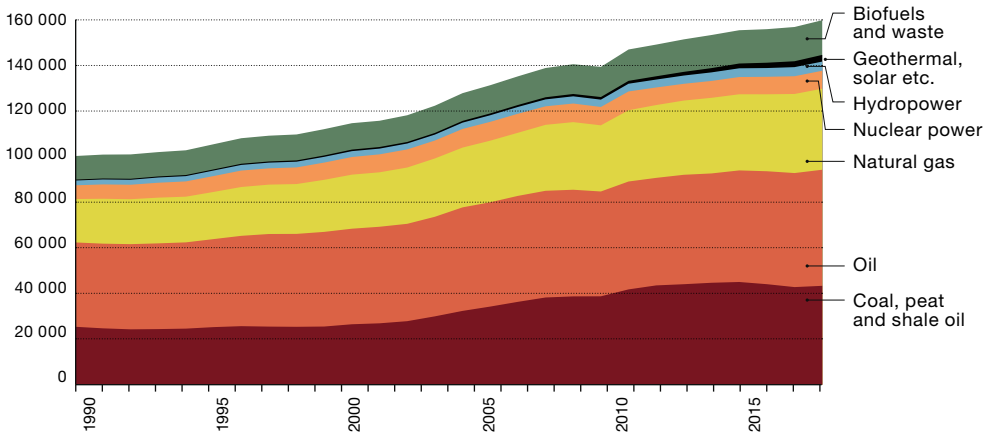
Import and export of electricity 2019, TWh



The Global energy supply amounted to 162 000 TWh in 2017 of which 14 per cent came from renewable energy sources.

Trading between Sweden and its neighbouring countries varies throughout the year as well as year to year due to price disparities between different electricity areas.

Global sources of energy per fuel type from 1990, TWh



Source: IEA. The Swedish Energy Agency adaptation

Swedish energy policies stem from the energy policies of the EU

Swedish energy policies aim to promote ecological sustainability, competitiveness, and security of supply. Our energy policies are based on lawmaking within the EU.



EU targets by 2020

- Reduce energy use by 20 per cent through improved energy efficiency.
- Share of renewable energy shall be at least 20 per cent of final energy use.
- Share of renewable energy in the transport sector shall be at least 10 per cent.



- Reduce energy consumption by 32.5 per cent through increased energy efficiency.
- At least 32 per cent of energy consumption provided from renewable sources.
- 14 per cent of energy consumption by the transport sector provided from renewable sources.



Swedish energy targets

- Energy consumption shall be 20 per cent more efficient compared to 2008 by 2020.
- Share of renewable energy shall be at least 50 per cent of total energy consumption by 2020.
- Share of renewable energy in the transport sector shall be at least 10 per cent by 2020.
- 50 per cent more efficient energy consumption by 2030 compared to 2005.
- 100 per cent of electricity production shall be from renewable sources by 2040. This is not a definitive date for the restriction of nuclear power.

Statistics

There are plenty of instruments guiding the Swedish energy system towards the targets. Using statistics, we can see the development over time in different areas and different sectors. The development seen indicates whether Sweden is on course to reach its targets or if additional measures are needed in terms of revised instruments.

For more information about the Swedish and EU energy and climate targets, please visit our webpage: www.energimyndigheten.se/energiklimatmal

Indicators describe the roadmap to achieving the Swedish energy policy targets



Energy efficiency targets

By 2020, energy consumption shall be 20 per cent more efficient than in 2008.

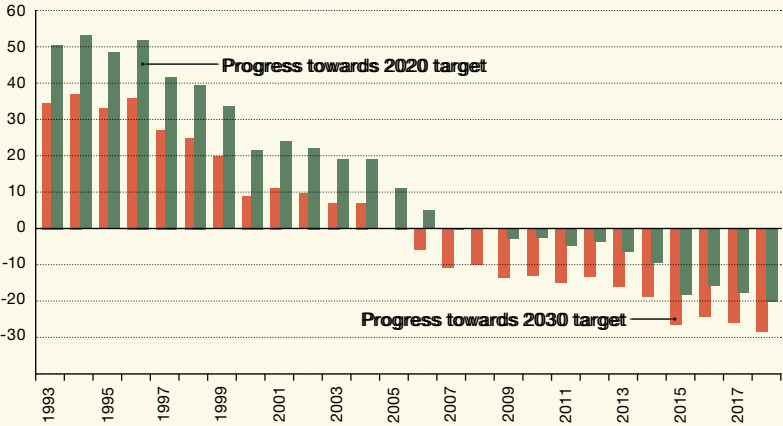
- The target level was achieved in 2018 when the energy intensity was 20 per cent lower than in 2008, measured as energy supplied per GDP unit in fixed prices. However, the final goal evaluation will be carried out regarding 2020.
- The decrease is due to both an increase in GDP and a reduction in supplied energy.

By 2030, energy consumption shall be 50 per cent more efficient than in 2005.

- The energy intensity in 2018 was 29 per cent less than in 2005.



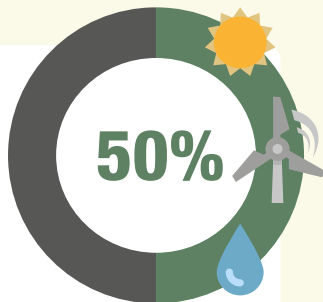
Normal year adjusted energy intensity in relation to base years 2005 and 2008 respectively in fixed prices, 1993–2018, in per cent





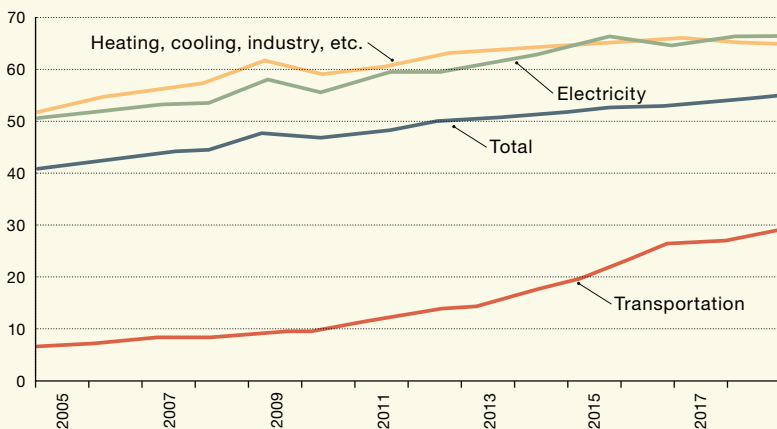
Renewable energy target

The share of renewable energy shall be at least 50 per cent of energy consumption by 2020.



- The consumption of renewable energy in relation to final energy consumption has increased every year since 2011 and was just under 54 per cent in 2018. The increase in the last year is mainly due to increased generation from wind power, increased use of biofuels and increased use of heat pumps.
- Sweden's high share of renewable energy is due to an extensive use of biofuels in the industrial sector and for district heating generation, as well as a large share of electricity generation coming from hydropower.

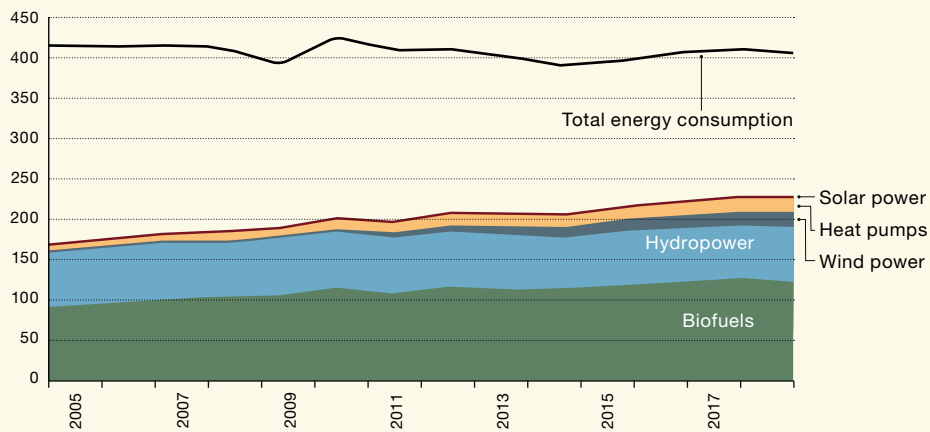
The share of renewable energy in total plus in some sectors in accordance with the Renewables Directive, 2005–2018, in per cent



Sources: The Swedish Energy Agency and Eurostat.

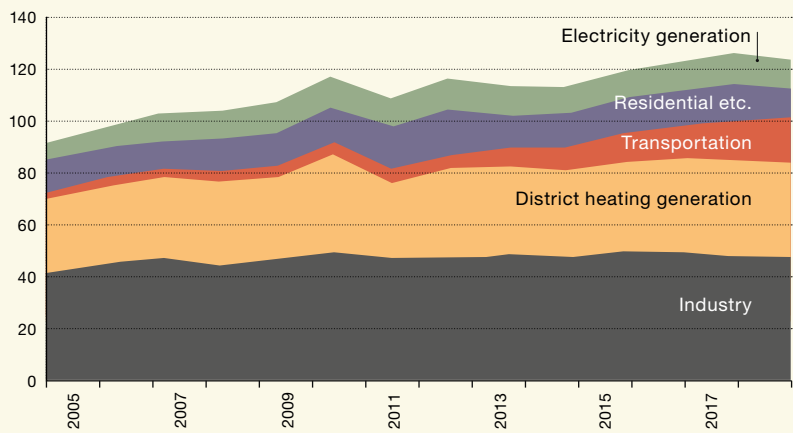
Note: Share of renewables in transportation in accordance with the calculation method in the Renewables Directive.

Renewable energy and energy consumption in accordance with the Renewables Directive, 2005–2018, TWh



Sources: The Swedish Energy Agency and Eurostat.

Use of biofuels per sector, 2005–2018, TWh



Sources: The Swedish Energy Agency and Eurostat.

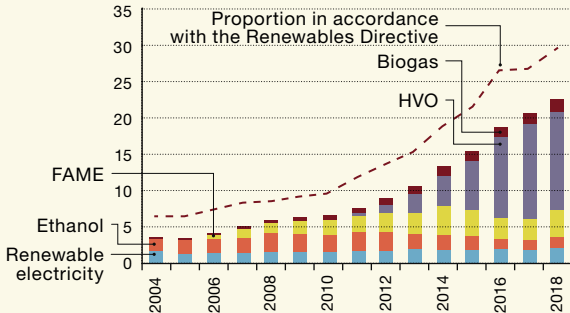


The renewable energy target for the transport sector

The share of renewable energy in the transport sector shall be at least 10 per cent by 2020.



The share of renewables in the transport sector 2004–2018, in per cent



The transport sector is using more and more renewable energy. In 2018, the share of renewable energy amounted to 23 per cent for domestic transportation, which is an increase of just over 2 percentage points compared to 2017. The increase can be explained by the introduction of the Emission Reduction Obligation Scheme on 1 July 2018, leading to an increased use of low-blended HVO.



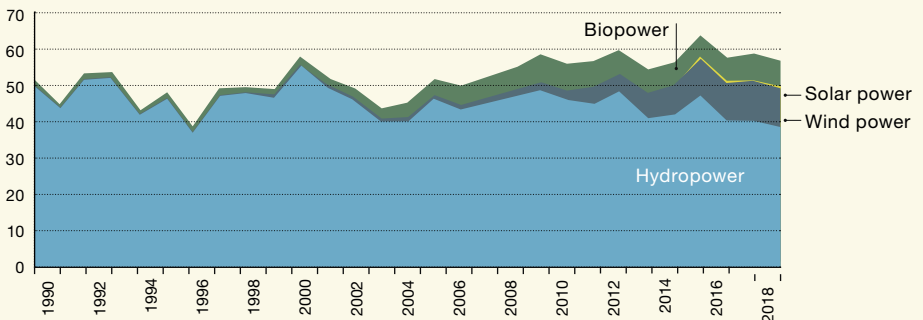
The 100 per cent renewable electricity generation target

Electricity generation shall be 100 per cent from renewables sources by 2040, but this is not a cut-off date, banning nuclear power.

2040:
100%
renewable
electricity
generation

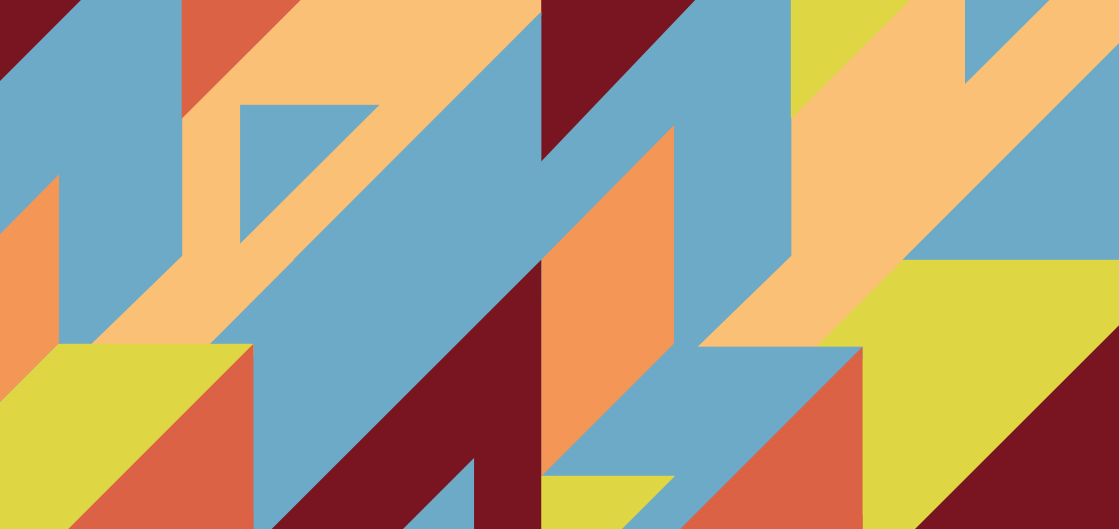
The share of electricity generation from renewable sources varies from year to year. In 2018, the proportion was just over 56 per cent, which was 2 percentage points less than the previous year. The decrease is primarily due to smaller contributions from hydropower and wind power. Sweden's high proportion of renewable electricity is predominately due to the large amount of electricity generated by hydropower.

The share of renewable electricity in relation to total electricity generation 1990–2018, in per cent



Sources: The Swedish Energy Agency

Note: Not adjusted according to a normal year, i.e. does not take into account the annual variation in precipitation and wind, which in turn affect hydropower and wind power.



The Swedish Energy Agency is leading society's transition to a sustainable energy system.

We contribute with facts, knowledge, and analysis of supply and use of energy in the society, as well as work towards security of energy supply.

Research on new and renewable energy technologies, smart grids, as well as vehicles and transport fuels of the future receives funding from us. We also support business development that allows commercialisation of energy related innovations, and ensure that promising cleantech solutions can be exported.

Official energy statistics, and the management of instruments such as the Electricity Certificate System and the EU Emission Trading System, are our responsibility.

Furthermore, we participate in international collaboration with the aim of attaining Swedish energy and climate objectives, and develop and disseminate knowledge for a more efficient energy use to households, industry, and the public sector.



Swedish Energy Agency, P.O. Box 310, 631 04 Eskilstuna, Sweden
Phone +46 16-544 20 00, Fax +46 16-544 20 99
E-mail registrator@swedishenergyagency.se
www.swedishenergyagency.se